

PLYMOUTH COUNTY REGISTRY OF DEEDS

John R. Buckley, Jr. Register of Deeds

Declaration of Homestead for Homes Owned by Trustee(s)

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Space for Recording Use

I/We, \_\_\_\_\_, Trustee(s), hereby declare homestead for the benefit of the below-named beneficiaries, who occupy or intend to occupy the property identified below:

1. TRUST:

I/We are the duly appointed trustee(s) of the \_\_\_\_\_ Trust under a declaration of trust dated: \_\_\_\_\_ and:

- a. [ ] recorded at Book \_\_\_\_\_, Page \_\_\_\_\_; or
b. [ ] filed with the Registry District of the Land Court as Document No. \_\_\_\_\_; or
c. [ ] described in a Trustee's Certificate pursuant to G.L. c. 184, §35 and:
i. [ ] recorded at Book \_\_\_\_\_, Page \_\_\_\_\_; or
ii. [ ] filed with the Registry District of the Land Court as Document No. \_\_\_\_\_

2. PROPERTY:

I am the owner/We are the owners in my/our capacity as Trustee(s), of the premises at:

\_\_\_\_\_

[ ] a manufactured home OR [ ] by virtue of:

- a. [ ] a deed dated \_\_\_\_\_ and recorded at Book \_\_\_\_\_, Page \_\_\_\_\_; or
b. [ ] Certificate of Title No. \_\_\_\_\_; or
c. [ ] a deed recorded/filed herewith; or
d. [ ] the Will of \_\_\_\_\_, Probate Case No. \_\_\_\_\_ in \_\_\_\_\_ County; or
e. [ ] Other (describe) \_\_\_\_\_

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Declaration of Homestead for Homes Owned by Trustee(s)  
BENEFICIARY PAGE – **attach as many copies of this page as necessary**

3. BENEFICIARIES: \_\_\_\_\_ is a beneficiary of the above named trust and is:

A. MARITAL STATUS

- i.  unmarried; or
- ii.  married to \_\_\_\_\_ who *is* a beneficiary of the trust and:
  - a.  who does not occupy or intend to occupy the premises as his/her primary residence; or
  - b.  who also occupies or intends to occupy the premises as his/her principal residence and who has the benefit of a declaration of homestead:
    - i.  recorded at Book \_\_\_\_\_, Page \_\_\_\_\_; or
    - ii.  filed with the Registry District of the Land Court, Document No. \_\_\_\_\_; or
    - iii.  recorded/filed herewith
- iii.  married to \_\_\_\_\_ who *is not* a beneficiary of the trust and:
  - a.  who also occupies or intends to occupy the premises as his/her principal residence; or
  - b.  who does not occupy or intend to occupy the premises as his/her principal residence

B. ELDERLY/DISABLED STATUS (*if applicable*)

- i.  elderly (62 years old or older)
- ii.  disabled (have a physical or mental impairment that meets the disability requirements for Supplemental Security Income under 42 U.S.C. 1382c(a)(3)(A) and 42 U.S.C. 1382c(a)(3)(C)\*

\_\_\_\_\_ is a beneficiary of the above named trust and is:

A. MARITAL STATUS

- i.  unmarried; or
- ii.  married to \_\_\_\_\_ who *is* a beneficiary of the trust and:
  - a.  who does not occupy or intend to occupy the premises as his/her primary residence; or
  - b.  who also occupies or intends to occupy the premises as his/her principal residence and who has the benefit of a declaration of homestead:
    - i.  recorded at Book \_\_\_\_\_, Page \_\_\_\_\_; or
    - ii.  filed with the Registry District of the Land Court, Document No. \_\_\_\_\_; or
    - iii.  recorded/filed herewith
- iii.  married to \_\_\_\_\_ who *is not* a beneficiary of the trust and:
  - a.  who also occupies or intends to occupy the premises as his/her principal residence; or
  - b.  who does not occupy or intend to occupy the premises as his/her principal residence

B. ELDERLY/DISABLED STATUS (*if applicable*)

- i.  elderly (62 years old or older)
- ii.  disabled (have a physical or mental impairment that meets the disability requirements for Supplemental Security Income under 42 U.S.C. 1382c(a)(3)(A) and 42 U.S.C. 1382c(a)(3)(C)\*

**\*For disability status, one of the following must be attached:** 1) an original or certified copy of a disability award letter issued to the person by the United States Social Security Administration, or 2) a letter signed by a physician registered with the board of registration in medicine certifying that each person meets the disability requirements stated in 42 U.S.C. 1382c(a)(3)(A) and 42 U.S.C. 1382c(a)(3)(C).

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SIGNATURE PAGE

Signed under pains and penalties of perjury this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_

\_\_\_\_\_  
*(signature of trustee)*

\_\_\_\_\_  
*(signature of trustee)*

\_\_\_\_\_  
*(signature of trustee)*

\_\_\_\_\_  
*(signature of trustee)*

For Use by Notary Public Only:

COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_, ss.

On this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_, before me, the undersigned notary public, personally appeared \_\_\_\_\_ and proved to me through satisfactory evidence of identification which were \_\_\_\_\_ to be the person(s) who signed the preceding or attached document in my presence and who swore or affirmed to me that the contents of the document are truthful and accurate to the best of his/her/their knowledge and belief.

\_\_\_\_\_  
Notary Public

\_\_\_\_\_  
(Print Name)

My commission expires:\_\_\_\_\_